

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**Objection Deadline: Nov. 30, 2023, at 4:00 p.m. (ET)**

**SUMMARY COVER SHEET OF THIRD MONTHLY APPLICATION OF  
WHITE & CASE LLP FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
SEPTEMBER 1, 2023 TO AND INCLUDING SEPTEMBER 30, 2023**

Name of Applicant:	White & Case LLP
Authorized to Provide Professional Services to:	Debtors and Debtors-in-Possession
Date of Retention:	Effective June 27, 2023
Period for Which Compensation and Reimbursement Are Requested:	September 1, 2023 – September 30, 2023
Total Amount of Compensation (100%):	\$1,313,604.00
Amount of Compensation Requested (80%):	\$1,050,883.20
Amount of Compensation Held Back (20%):	\$262,720.80
Amount of Expense Reimbursement Requested:	\$36.58
Aggregate Amount to be Paid Under Compensation Procedures Order:	\$1,050,919.78

This is a monthly fee application.

<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

**MONTHLY FEE APPLICATIONS FILED**

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
		Requested		Approved On Monthly Basis		Holdback		Total Approved By Interim Order	
Date; D.I.	Period Covered	Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses
9/13/2023 D.I. 422	6/27/2023 – 7/31/2023	\$2,296,617.00	\$4,880.64	\$1,837,293.60	\$4,880.64	\$459,323.40	\$0.00	TBD	TBD
10/20/2023 D.I. 594	8/1/2023 – 8/31/2023	\$1,923,539.00	\$4,149.65	TBD	TBD	TBD	TBD	TBD	TBD

**SUMMARY OF TOTAL FEES AND HOURS  
BY ATTORNEYS AND PARAPROFESSIONALS**

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Akkoyun, Ty	Associate	2019	M&A - Private Equity Practice	28.2	\$1,060.00	\$29,892.00
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	40.4	\$1,020.00	\$41,208.00
Cieply, Adam	Partner	2010	M&A - Corporate Practice	52.1	\$1,460.00	\$76,066.00
Dreier, David	Partner	1995	Tax Practice	16.4	\$1,950.00	\$31,980.00
He, Fan	Counsel	2007	Financial Restructuring & Insolvency (FRI) Practice	123.3	\$1,310.00	\$161,523.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	10.2	\$380.00	\$3,876.00
Iloegbunam, Michael	Associate	2022	Tax Practice	22.9	\$830.00	\$19,007.00
Kampfner, Roberto	Partner	1995	Financial Restructuring & Insolvency (FRI) Practice	69.6	\$1,590.00	\$110,664.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	28.8	\$1,060.00	\$30,528.00
Kim, Doah	Associate	2012	Financial Restructuring & Insolvency (FRI) Practice	56.1	\$1,270.00	\$71,247.00
Lauria, Thomas	Partner	1987	Financial Restructuring & Insolvency (FRI) Practice	13.7	\$2,100.00	\$28,770.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	10.0	\$1,240.00	\$12,400.00
Mezei, Livy	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	45.1	\$1,020.00	\$46,002.00
Pryor, Gregory	Partner	1989	M&A - Corporate Practice	72.4	\$1,950.00	\$141,180.00
Saunders, Coleman	Associate	2021	Commercial Litigation Practice	18.0	\$960.00	\$17,280.00
Sim, Linda	Partner	2014	Technology Transactions Practice	32.5	\$1,370.00	\$44,525.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	21.3	\$960.00	\$20,448.00
Szuba, RJ	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	83.3	\$1,140.00	\$94,962.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	128.0	\$1,750.00	\$224,000.00
Zakia, Jason	Partner	1999	Commercial Litigation Practice	33.9	\$1,750.00	\$59,325.00
Zhang, Shirley	Associate	2022	M&A - Private Equity Practice	58.7	\$830.00	\$48,721.00
<b>Grand Total</b>				<b>964.9</b>		<b>\$1,313,604.00</b>

**STATEMENT OF FEES AND HOURS BY PROJECT CATEGORY**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Analysis, Sale & Disposition	446.1	\$619,187.00
B02	Automatic Stay Issues	6.2	\$7,185.00
B03	Avoidance Actions & Other Asset Recovery	0.0	\$0.00
B04	Business Operations, Vendor & Utility Issues	9.5	\$12,512.00
B05	Case Administration	17.3	\$16,414.00
B06	Case Strategy	27.6	\$41,643.00
B07	Claims Administration & Objections	7.5	\$10,101.00
B08	Corporate Advice & Board Meetings	9.9	\$14,648.00
B09	Creditor Meetings & Statutory Committees	49.3	\$59,713.00
B10	Disbursement	0.0	\$0.00
B11	Discovery	0.0	\$0.00
B12	Exclusivity, Plan & Disclosure Statement	161.9	\$221,028.00
B13	Executory Contracts & Unexpired Leases	45.5	\$54,639.00
B14	First Day Pleadings	0.0	\$0.00
B15	Hearings & Court Matters	0.0	\$0.00
B16	Insurance Issues	10.1	\$12,457.00
B17	Litigation	67.5	\$101,308.00
B18	Nonworking Travel	0.0	\$0.00
B19	Professional Retention & Fees – W&C	10.1	\$10,078.00
B20	Professional Retention & Fees – Other	11.5	\$16,029.00
B21	Reports, Schedules & U.S. Trustee Issues	41.8	\$56,809.00
B22	Tax Issues	37.4	\$52,334.00
B23	Employee Issues	5.7	\$7,519.00
<b>Grand Total</b>		<b>964.9</b>	<b>\$1,313,604.00</b>

**EXPENSE SUMMARY**

Description	Bill Amount
Overtime Meals	\$36.58
Grand Total	\$36.58

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FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**Objection Deadline: Nov. 30, 2023, at 4:00 p.m. (ET)**

**THIRD MONTHLY APPLICATION OF WHITE & CASE LLP FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD SEPTEMBER 1, 2023 TO AND INCLUDING SEPTEMBER 30, 2023**

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White & Case LLP (“**White & Case**”), counsel for the debtors and the debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, hereby files this third monthly application (this “**Application**”) for the period from September 1, 2023 to and including September 30, 2023 (the “**Compensation Period**”) requesting (a) interim allowance and payment of compensation for professional services to the Debtor in the amount of \$1,050,883.20, representing 80% of the \$1,313,604.00 of fees earned by White & Case for professional services to the Debtors during the Compensation Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by White & Case during the Compensation Period in connection with such services in the amount of \$36.58. In support of this Application, White & Case respectfully represents as follows:

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

### **JURISDICTION, VENUE AND PREDICATES FOR RELIEF**

1. This Court has jurisdiction to consider this Application under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference*, dated February 29, 2012 (Sleet, C.J.). This is a core proceeding under 28 U.S.C. § 157(b). Venue of the Chapter 11 Cases and this Application is proper in this District under 28 U.S.C. §§ 1408 and 1409.

2. The predicates for the relief requested by this Application are sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members* [Docket No. 181] (the “**Compensation Procedures Order**”).

### **BACKGROUND**

3. On June 27, 2023 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 11, 2023, the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Creditors’ Committee**”) for these Chapter 11 Cases. On September 7, 2023, the U.S. Trustee appointed the official committee of equity security holders (the “**Equity Committee**” and

collectively with the Creditors' Committee, the "**Committees**") for these Chapter 11 Cases. No trustee or examiner has been appointed in these Chapter 11 Cases.

4. The Court has authorized the Debtors to retain and employ White & Case as their lead bankruptcy counsel, effective as of the Petition Date, pursuant to the *Order Authorizing the Employment and Retention of White & Case LLP as Attorneys to the Debtors Effective as of the Petition Date* [Docket No. 175] (the "**Retention Order**"). The Retention Order authorizes the Debtors to compensate and reimburse White & Case in accordance with the terms and conditions set forth in the Debtors' application to retain White & Case, subject to White & Case's application to the Court.

5. On July 25, 2023, the Court entered the Compensation Procedures Order, which provides, among other things, that each chapter 11 professional seeking interim compensation in the Chapter 11 Cases may file an application (a "**Monthly Fee Application**") for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month and serve a copy of such Monthly Fee Application on the Notice Parties (as defined in the Compensation Procedures Order). Then, each Notice Party will have until 4:00 p.m. (prevailing Eastern Time) on the twentieth (20th) day after service of a Monthly Fee Application to object thereto (the "**Objection Deadline**"). Upon expiration of the Objection Deadline, the professional may file a certificate of no objection consistent with Local Rule 9013-1(j) with the Court after which the Debtors are authorized to pay each professional an amount equal to the lesser of: (i) 80 percent (80%) of the fees and 100 percent (100%) of the expenses requested in the Monthly Fee Application; and (ii) 80 percent (80%) of the fees and 100 percent (100%) of the expenses not subject to an objection.



### **RELIEF REQUESTED**

6. By this Application, in accordance with the Compensation Procedures Order, White & Case requests payment in the aggregate amount of \$1,050,919.78, which is equal to (a) 80% of the \$1,313,604.00 of fees earned by White & Case for professional services to the Debtors during the Compensation Period; and (b) 100% of the \$36.58 of actual and necessary expenses incurred by White & Case during the Compensation Period in connection with its services to the Debtors.

### **SUMMARY OF SERVICES RENDERED**

1. Prior to filing this Application, White & Case reviewed its fees worked (which totaled 1,150.4 hours and \$1,544,381.00) and expenses incurred (which totaled \$54.58). Following that review, White & Case voluntarily elected to reduce its fees by 185.5 hours (~16.1%) and \$230,777.00 (~14.9%) and its expenses by \$18.00 (~33.0%) prior to filing this Application. White & Case will not hereafter seek payment for the fees and expenses that it has voluntarily reduced.

2. Attached hereto as **Exhibit A** is a detailed statement of White & Case's hours expended and fees earned during the Compensation Period. A summary of White & Case's hours expended and fees earned during the Compensation Period grouped by category (discussed below) is in the summary cover sheets prefixed to this Application. The attorneys and paraprofessionals who provided services to the Debtors during the Compensation Period are also identified in **Exhibit A** and in the summary cover sheets. The services rendered by White & Case during the Compensation Period are grouped into the categories set forth in **Exhibit A** and in the summary cover sheets prefixed to this Application. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Debtors during the Compensation Period, organized by category:

No.	Category Name
	Brief Narrative Summary
<b>B01</b>	<b>Asset Analysis, Sale &amp; Disposition</b>
	<p>During the Compensation Period, White &amp; Case advised the Debtors on numerous issues related to the Debtors' marketing and sale process with respect to their assets, as well as other matters. Among other things, White &amp; Case advised the Debtors with respect to legal matters relating to the review and consideration of bids for the Debtors' assets, correspondence with bidders and led related negotiations with respect to the legal terms thereof. White &amp; Case negotiated with bidders and worked to revise the asset purchase agreement for the Debtors' assets in connection with ongoing bidder negotiations and reviewed and analyzed intellectual property considerations in connection with the potential sale. This included advising the Debtors in connection with negotiating the asset purchase agreement with the successful bidder for certain of the Debtors' assets, LAS Capital. White &amp; Case also drafted pleading in support of the sale, including a reply in support of the sale, revisions to the proposed sale order, and a declaration in support of same. Lastly, in furtherance of the consultation requirements included in the Bidding Procedures, White &amp; Case coordinated closely with counsel to the Committees regarding various aspects of the sale process.</p>
<b>B02</b>	<b>Automatic Stay Issues</b>
	<p>During the Compensation Period, White &amp; Case advised the Debtors in connection with a motion of certain officers and directors for relief from the automatic stay regarding insurance proceeds.</p>
<b>B03</b>	<b>Avoidance Actions &amp; Other Asset Recovery</b>
	<p>During the Compensation Period, White &amp; Case billed no time to this project category.</p>
<b>B04</b>	<b>Business Operations, Vendor &amp; Utility Issues</b>
	<p>During the Compensation Period, White &amp; Case advised the Debtors with respect to various matters related to the Debtors' remaining operations, including with respect to issues concerning vendors, suppliers and landlord issues. The efforts have permitted the Debtors to address various issues relating to the Debtors' vendors, including with respect to their remaining critical vendors and thereby preserve value.</p>
<b>B05</b>	<b>Case Administration</b>
	<p>During the Compensation Period, White &amp; Case professionals and paraprofessionals worked on various matters related to the management of these Chapter 11 Cases, including responding to creditor and equity holder inquiries, preparing and updating a case calendar, maintaining an FTP site for documents and diligence, and tracking and monitoring work in progress.</p>
<b>B06</b>	<b>Case Strategy</b>

	During the Compensation Period, White & Case professionals advised the Debtors with respect to legal matters concerning strategy with respect to the Chapter 11 Cases. Among other things, White & Case team members participated twice-weekly calls team calls with the Debtors and their other professionals and in daily internal meetings to address open issues and case strategy. These initiatives have allowed the Debtors and their professionals to remain coordinated and to advance the Debtors' strategy and objectives in the Chapter 11 Cases.
<b>B07</b>	<b>Claims Administration &amp; Objections</b>
	During the Compensation Period, White & Case attorneys advised the Debtors with respect to various matters concerning claims and the claims administration process, including reconciliation of filed claims with scheduled claims and review and analysis of indemnification claims of directors and officers.
<b>B08</b>	<b>Corporate Advice &amp; Board Meetings</b>
	During the Compensation Period, White & Case professionals advised the Debtors with respect to certain corporate and board matters, including advising the Debtors at Board meetings and preparing materials in connection with such meetings. These efforts have, among other things, assisted the Debtors' board of directors in remaining properly informed of the events of these Chapter 11 Cases, advised in connection with foregoing, and thereby in discharging their fiduciary duties.
<b>B09</b>	<b>Creditor Meetings &amp; Statutory Committees</b>
	During the Compensation Period, White & Case responded to various inquiries, requests for information, and issues raised by the Committees regarding the Debtors and the Chapter 11 Cases, including by assisting the Debtors in reviewing for privilege and producing documents that were responsive to the Committees' document requests. White & Case professionals also engaged in numerous calls/video meetings with the Committees' professionals regarding the Debtors' sale process, chapter 11 plan and disclosure statement, and pending litigation, including the securities litigations. These efforts assisted the Committees' professionals in keeping advised with respect to the Chapter 11 Cases and in advising the Committees.
<b>B10</b>	<b>Disbursement</b>
	During the Compensation Period, White & Case billed no time to this project category.
<b>B11</b>	<b>Discovery</b>
	During the Compensation Period, White & Case billed no time to this project category.
<b>B12</b>	<b>Exclusivity, Plan &amp; Disclosure Statement</b>
	During the Compensation Period, White & Case continued to advise the Debtors in connection with issues concerning the Debtors' chapter 11 plan and disclosure statement, including plan treatment for various claims and interests, the process for addressing claims

	set forth in the plan, tax and other plan related issues. White & Case also led the Debtors' discussions and negotiations with the Committees concerning the proposed plan and disclosure statement. White & Case continued preparing the motion to approve the adequacy of the disclosure statement and form of chapter 11 plan solicitation procedures.
<b>B13</b>	<b>Executory Contracts &amp; Unexpired Leases</b>
	During the Compensation Period, White & Case advised the Debtors on issues related to the Debtors' executory contracts and unexpired leases. White & Case advised the Debtors in connection with various objections by contract counterparties regarding the cure amounts in connection with the potential assumption of such contracts by the potential purchaser of the Debtors' assets and worked to resolve such issues. White & Case also worked with the Debtors' financial advisor to determine the extent of damage claims related to the rejection of unexpired leases and executory contracts.
<b>B14</b>	<b>First Day Pleadings</b>
	During the Compensation Period, White & Case billed no time to this project category.
<b>B15</b>	<b>Hearings &amp; Court Matters</b>
	During the Compensation Period, White & Case billed no time to this project category.
<b>B16</b>	<b>Insurance Issues</b>
	During the Compensation Period, White & Case reviewed and advised the Debtors in connection with insurance policies and related matters involving the Debtors' insurance.
<b>B17</b>	<b>Litigation</b>
	During the Compensation Period, White & Case advised the Debtors regarding various pending litigation matters, including claims against Foxconn and chapter 11 matters relating to the securities class actions against the Debtors (as well as efforts to resolve them).
<b>B18</b>	<b>Nonworking Travel</b>
	During the Compensation Period, White & Case billed no time to this project category.
<b>B19</b>	<b>Professional Retention &amp; Fees – W&amp;C</b>
	During the Compensation Period, White & Case prepared its first monthly fee application.
<b>B20</b>	<b>Professional Retention &amp; Fees – Other</b>
	During the Compensation Period, White & Case advised the Debtors in connection with applications for employment of Winston & Strawn as litigation counsel. White & Case also advised the Debtors with respect to professionals utilized in the ordinary course of the Debtors' business.

<b>B21</b>	<b>Reports, Schedules &amp; U.S. Trustee Issues</b>
	During the Compensation Period, White & Case advised the Debtors, and worked with the Debtors, Silverman Consulting and the Debtors' other professionals to prepare and file (as applicable) monthly operating report for August. In addition, White & Case prepared, reviewed, commented, and coordinated with Baker Hostetler regarding the necessary corporate filings with the U.S. Securities and Exchange Commission. These efforts assisted the Debtors in responding to the U.S. Trustee's information inquiries and in complying with the reporting and other requirements associated with operating in chapter 11 and the Debtors' public reporting requirements.
<b>B22</b>	<b>Tax Issues</b>
	During the Compensation Period, White & Case advised the Debtors in connection with tax matters, including matters relating to the Debtors' significant tax attributes and tax issues related to the sale of the Debtors' assets. In connection therewith, White & Case professionals analyzed related tax and finance documents and conferred with the Debtors' other professionals, including KPMG, to identify and preserve the value of the Debtors' tax attributes.
<b>B23</b>	<b>Employee Issues</b>
	White & Case advised the Debtors on various employee-related issues, including severance, wage issues, and other matters.

3. White & Case attorneys and paraprofessionals billed a total of 964.9 hours for which White & Case seeks compensation in connection with these Chapter 11 Cases during the Compensation Period. All services rendered by White & Case for which compensation is sought pursuant to this Application were rendered solely to or on behalf of the Debtors. No payments were received by White & Case from any other source for services rendered or to be rendered in connection with these Chapter 11 Cases.

#### **ACTUAL AND NECESSARY EXPENSES**

4. Attached as **Exhibit B** is a detailed statement of White & Case's out-of-pocket expense incurred during the Compensation Period for \$36.58. This expense is a meal.

### **VALUATION OF SERVICES**

5. As noted above, the amount of time spent by each White & Case attorney and paraprofessional providing services to the Debtors during the Compensation Period is set forth in the summary cover sheets hereto. The rates reflected thereon are White & Case's customary hourly rates for work of this character. The reasonable value of the services rendered by White & Case for which White & Case seeks compensation for the Compensation Period as attorneys to the Debtors in these Chapter 11 Cases is \$1,313,604.00. The blended rate for compensation requested in this Application is approximately \$1,361.<sup>2</sup>

6. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the fees requested are fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to make further applications to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Compensation Procedures Order.

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<sup>2</sup> The blended rate is calculated by taking the total of fees included in this Monthly Fee Application and dividing by the total of hours included in this Monthly Fee Application, rounded to the nearest dollar.

**CERTIFICATION OF COMPLIANCE**

8. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies that, to the best of his knowledge, information, and belief, this Application complies with the requirements of that Local Rule.

WHEREFORE, White & Case requests allowance and payment of the aggregate amount of \$1,050,919.78, which is equal to (a) 80% of the \$1,313,604.00 of fees earned by White & Case for professional services to the Debtors during the Compensation Period; and (b) 100% of the \$36.58 of actual and necessary expenses incurred by White & Case during the Compensation Period in connection with its services to the Debtors.

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Dated: November 10, 2023

Respectfully submitted,

/s/David M. Turetsky

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**WHITE & CASE LLP**

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